



**Sumedha Fiscal Services Ltd.**

**CIN: L70101WB1989PLC047465**

Registered & Corporate Office :

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March 16, 2024

**BSE Ltd.**

Corporate Relationship Department  
1st Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

Email : corp.relations@bseindia.com

**BSE Code No. 530419**

The Secretary

**The Calcutta Stock Exchange Ltd.**

7, Lyons Range,  
Kolkata - 700 001.

Email : listing@cse-india.com

**CSE Code No. 029093**

Dear Sir / Madam,

**Sub:** Updates on Acquisition - Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [‘Listing Regulations’]

**Ref:** Letter of intimation to stock exchange(s) dated *February 20, 2024*

This intimation is pursuant to Regulation 30 of the Listing Regulations, and in reference to our intimation dated February 20, 2024 through which the stock exchange(s) was informed that the Company had entered into an Investment Agreement on 20th February, 2024 and had agreed to acquire 382 Equity Shares of Rs. 10/- each at premium of Rs. 19,617/- each aggregating to Rs. 74,97,514/- by subscribing to the private placement offer of Icapo Tech Pvt. Ltd. (ICPL) The cost of subject acquisition exceeds the threshold specified in sub-clause (c) of clause (i) of Regulation 30(4).

In continuation to this, we hereby further inform you that the Company has subscribed to the aforesaid equity shares of ICPL and according to the communication received from ICPL vide email dated March 16, 2024 at 11.01 am, the allotment was made at its Board Meeting held on March 15, 2024.

The detailed disclosure with respect to the acquisition as required under Regulation 30 read with clause 1 of Part A Para A of Schedule III of the Listing Regulations and the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 have already been disclosed in the our intimation letter dated February 20, 2024.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Listing Regulations.

This intimation is also being uploaded on Company’s website under the URL <https://www.sumedhafiscal.com/disclosures-under-reg46/disclosures-under-reg-30-8/regulation-30-sebi-lodr-2015/>

Thanking you,

For **Sumedha Fiscal Services Ltd.**

**Dhwani Fatehpuria**

Company Secretary & Compliance Officer